

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

April 7, 2023

James Black Senior Vice President and General Counsel Terran Orbital Corp 6800 Broken Sound Parkway NW, Suite 200 Boca Raton, Florida, 33487

> Re: Terran Orbital Corp Registration Statement on Form S-3 Filed April 3, 2023 File No. 333-271093

Dear James Black:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Erin Donahue at 202-551-6063 with any questions.

Sincerely,

Division of Corporation Finance Office of Manufacturing